



Mackintosh Academy Littleton
FEIN 82-4878743
7018 S. Prince St.
Littleton, CO 80120
(303) 794-6222
www.mackintoshacademy.com

Donor Record Form

Thank you for including Mackintosh Academy Littleton in your estate plans. The school understands that this is a non-binding expression of intent and that you may change your plans at any time. The information you share with us is strictly confidential and is subject to the authorizations below.

Name(s) of Donors: _____

Name(s) for Listing on Mackintosh Littleton Legacy Circle Plaque

Address: _____

Phone Numbers: Primary Home/Mobile _____ Work/Mobile _____

Email Address: _____

I have made a provision for Mackintosh Academy Littleton in my estate plans as follows:

- Bequest in Will
 - Of a specific sum in the amount of \$ _____
 - Percentage of estate in the following percentage: _____
 - Contingent remainder bequest
- Beneficiary of a retirement plan with appropriate documentation attached
- Charitable Remainder Trust with appropriate documentation attached
- Component part of Fund: A Foundation will hold the principal and provide income to Mackintosh Academy Littleton

I intend the gift to be:

- unrestricted. Proceeds will go into the school's endowment fund to be used for general purposes.
- restricted and used for the following purpose: _____

- I would like to become a member of the Mackintosh Littleton Legacy Circle. I give our permission to publish my name in any written material (distributed in print, digital or online) as listed above.
- I would like to become a member of the Mackintosh Littleton Legacy Circle, but I would like to remain anonymous.

Signature of Donor: _____ Dated: _____

Date of Birth: _____

Please return this form to:

Attn: Kristi Holmes Espineira, Dir. of Advancement, Mackintosh Academy, 7018 S. Prince St., Littleton, CO 80120

For questions, please contact Kristi at 303-794-6222 (school) or 303-900-7919 (mobile) or
kristi@mackintoshacademy.com



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Additional Comments/Information
